Monitoring of food loss & waste in The Netherlands and it's reduction

ReFoWas 'International Workshop on Food Waste Accounting and Monitoring' June 14th 2019, Martijntje Vollebregt









The Dutch context



England: 424 p/km² NL: 416 p/km² BE: 374 p/km² DE: 232 p/km²





https://en.wikipedia.org/wiki/Area_and_population_of_European_countries, image cropped

The Dutch context



Agri & food sector comprises 22% of total exports

https://www.government.nl/latest/news/2017/01/20/agri-foodexports-achieve-record-high-in-2016

Dutch Monitor Voedselverspilling (FLW)

Yearly updates, publicly available statistics of waste and animal feed



Food loss and waste, entire chain (kg/pp.py)

United Against Food Waste

WHY JOIN FORCES TO COMBAT FOOD WASTE?

5 1/3



Food waste in Europe causes **6%** of all greenhouse gases emitted through human activity.²



Wasting less food = helping to achieve climate goals and ensuring there is enough valuable food for the growing global population.

The focus of the Taskforce

The Taskforce focuses on reducing food waste throughout the entire food chain. We will accomplish this by preventing and reducing as much food waste as possible and creating value from side flows according to the "Moerman Food Use Hierarchy"





That is equal to **105–152 KG** per capita annually in the Netherlands.³

2015 - 2030 50% reduction

OUR OBJECTIVES

In a joint effort, we aim to make the Netherlands one of the first countries to cut food waste in half. We will make the Netherlands a leader and a global role model in terms of realizing Sustainable Development Goal 12.3.

United Against Food Waste



United Against Food Waste - stakeholders





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DIT STATISTICS. R

United Against Food Waste – consumer



100 years





FLW quantification, from start 2018 to ... envisioned data in Dutch food supply and consumption chain

- Dutch Monitor FLW: split in destinations, no split in chain links
- Consumer FW: sorting analysis
- Other chain links: not possible from publicly available data
 - Not enough detail in animal feed data
 - Not enough information on food part of waste in national waste statistics



FLW quantification, from start 2018 to ... envisioned data in Dutch food supply and consumption chain

Chain link	FLW registrations	Envisioned data
Primary production	No registrations; destinations known	% by farmers (FADN); upscaling production areas and volumes; conversion to (un)avoidable/(in)edible; validation with measurements
Manufacturing	Side and waste stream registration (kg); destinations known	(Sub)sector specific conversions of waste streams to (un)avoidable/(in)edible; upscaling on (sub)sector size
Retail and distribution	Distribution: see manufacturing Supermarkets: registrations of losses (€), destinations known Specialty shops: no registrations, destinations less known	Distribution: see Manufacturing Supermarkets: conversion to kg; upscaling on market size Specialty shops: measurements based on sampling methods; upscaling on market sizes

FLW quantification, from start 2018 to ... envisioned data in Dutch food supply and consumption chain

Chain link	FLW registrations	Envisioned data
Out-of-home	Many types, often no registration; partial registrations in €; destinations often not known	Cover major OOH sectors; conversions to kg; upscaling on market sizes
Consumer	Waste sorting analysis, sufficient data	





Retail in The Netherlands

CBS SBI 2018 codes (Food retail related):

CBS food retail related SBI codes:

- 471 Retail sale in non-specialised stores 4711 Supermarkets, department stores and similar non-specialised stores 472 Specialised shops selling food and beverages 4721 Shops selling potatoes, fruit and vegetables 4722 Shops selling meat and meat products, game and poultry 47221 Shops selling meat and meat products 47222 Shops selling game and poultry 4723 Shops selling fish 4724 Shops selling bread, pastry, chocolate and sugar confectionery 47241 Shops selling bread and pastry 47242 Shops selling chocolate and sugar confectionary 4725 Shops selling beverages 4729 Other specialised shops selling food 47291 Shops selling cheese 47292 Shops selling natural and health food 47293 Shops selling foreign food 47299 Specialised shops selling other food n.e.c.* 478 Market sale 4781 Retail sale of food and beverages via markets
- 47811 Retail sale of potatoes, vegetables and fruit via markets 47819 Retail sale of other food via markets
- 479 Retail sale not via stores and markets
 - 4791 Retail sale via mail order and internet
 - 47911 Retail sale via internet of food and medical goods

 Net turnovers of food retail-related sectors in 2013



Supermarkets in The Netherlands

% market share, 2016



- 2018: together with Dutch Association of supermarkets (CBL) call for pilot companies
- Current participants: ~80% of market



Way of working and data

- Data confidentiality:
 - Data transfer agreement between company and WFBR
 - Data and analysis result exchanged: secured website
 - Work @WFBR: secured network location

- Minimal data requirements: amount (kg) of FW split into (un)avoidable and destinations
- Preferred data: FW and sold amounts (kg) per product group; destinations





Acquired data and analyses



Data:

- FW and sold amount (kg) per product group (25-40) in kg
- Destinations
- Analyses:
 - Total amount of FW? As part of total amount sold?
 - Contribution of product groups? Which contribute to certain %?
 - How does FW compare to sales? Which products are inefficient?
 - Conversion to NL/EU Monitor matrix
 - Quality of data





General observations FW from NL supermarkets

Amount of FW and product group contribution:

- FW < 2% of sold amount (*)
- Potatoes, fruits and vegetables + bread / bake-off = 50-75% of FW
- 5-10 product groups > 80-90% FW
- ~90% if meat, dairy, sandwich meat are added

■ Previous study on FW in €: 3.6% (Verwaarding van voedselreststromen uit supermarkten, A.

Schripsema, et al., report 1549, 2015, Wageningen Food & Biobased Research)





General observations FW from NL supermarkets

- Efficiency within product groups (FW/sold)
 - High inefficiency (15-30%) in irregular products
 - Bread / bake-off: 5-10%
 - Potatoes, fruits and vegetables: 2-3%
- Destinations: biogas, animal feed, composting
- Data quality: good, but remove pet zoo, theft, donations





Towards reduction of FW @ NL supermarkets

- Study on percentage of FW in supermarkets
- Total amount (€) of perishables FW = 3.6% of sales

Product group	% (sales, €)
Fresh meat	9.31
Potatoes, fruits and vegetables	5.61
Sandwich meat and cheese	4.69
Bakery	5.80
Dairy	2.11
Dry products	0.23









Verwaarding van voedselreststromen uit supermarkten, A. Schripsema, *et al.*, report 1549, 2015, Wageningen Food & Biobased Research

Next activities towards NL supermarkets

- Discuss results in CBL meeting with sustainability managers
- Incl. results from (scientific) reduction studies
- Discuss on (common) reduction strategies







Thank you for your attention!

Martijntje Vollebregt Martijntje.Vollebregt@wur.nl

+31 317 481153





